

**OTC  
987**

Revised 7-2016

**State of Oklahoma  
APPLICATION FOR AD VALOREM TAX EXEMPTION  
FOR RELIGIOUS ENTITIES**

**Tax Year  
2017**

\_\_\_\_\_ County

PLEASE PRINT OR TYPE

**EXEMPTION:** All property used exclusively and directly for fraternal or religious purposes within this state. Ref. Title 68, O.S. 2887(7)

**NAME OF RELIGIOUS ORGANIZATION:**

Name: \_\_\_\_\_ Phone Number: (\_\_\_\_\_) \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

Email Address: \_\_\_\_\_

Name of Person  
Preparing Application: \_\_\_\_\_ Title: \_\_\_\_\_

**May provide a copy of IRS Section 501(c)(3) and your filing with Oklahoma Secretary of State.**

**IDENTIFICATION OF REAL AND PERSONAL PROPERTY:**

Owner of Record: \_\_\_\_\_

Physical Address: \_\_\_\_\_  
\_\_\_\_\_

Legal Description: \_\_\_\_\_  
\_\_\_\_\_

Record of Deed: Date \_\_\_\_\_ Book \_\_\_\_\_ Page \_\_\_\_\_

Property used as? \_\_\_\_\_

Does this Religious Organization have personal property?.....  Yes  No

If **yes**, attach a list of personal property being claimed for exemption.

Is all personal property on the attached list owned by the organization?..  Yes  No

If **no**, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Continue application on back**

**PROPERTY USAGE:** You must provide a written explanation as a response to each question asked.

1. Explain exact usage of the real and or personal property being claimed exempt:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. Explain exact usage of all income from the real and personal property being claimed exempt:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. Does the facility applying for the exemption operate without profit or private advantage to its owners and the officials in charge?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PLEASE ATTACH A COPY OF ALL DOCUMENTS WHICH SUPPORT THIS APPLICATION FOR EXEMPTION.** (Example: articles of incorporation, bylaws, resolutions, income-expense statements, rent rolls, deeds, contracts, leases, etc.)

**May provide a copy of IRS Section 501(c)(3) and your filing with Oklahoma Secretary of State.**

Please provide the name of person who may be contacted if additional information is needed.

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: ( \_\_\_\_\_ ) \_\_\_\_\_

**AFFIDAVIT**

I, \_\_\_\_\_ being duly sworn, upon oath, under penalty of perjury do hereby depose and

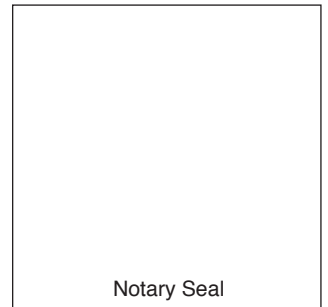
say that I am (Title) \_\_\_\_\_, of \_\_\_\_\_ organization; that as such I am acquainted with the books, accounts, and affairs of said organization and know the foregoing statements to be true, correct and complete, and that all information requested herein has been fully and correctly given (68 O.S. § 2945 provides penalties for false oaths).

Signature: \_\_\_\_\_

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

My commission expires: \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_, Notary Public



**ASSESSOR USE ONLY** Application for Exemption:  Approved  Disapproved

School District

Assessor/ Deputy: \_\_\_\_\_ Date: \_\_\_\_\_

Account Number: \_\_\_\_\_